# How to Delete a Change Order in SpendLogic

8 Steps <u>View most recent version</u>

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#### Log in to your SpendLogic Account

#### STEP 2

## You can only delete a Change Order in a Documentation Folder that is assigned to you.

<u>Please see How Do I re-assign a Documentation Folder?</u> for steps to re-assign a folder to you.

#### STEP 3

## <u>Search for your Documentation Folder by clicking on Search Reports on the</u> <u>top banner of the screen.</u>

Das	shboard						
Yc	our recent	t files:					
	In Work				Completed or Fin	nalized	
	Documentation Folder	SpendLogic PO #: Toni Test - SpendL Program Name: Last updated: 12/10/202	-	PST)	Documentation Folder	SpendLogic PO #: Deleting Change Orders Program Name: Last updated: 12/10/2024 05:24 PM (PST)	
	Documentation Folder	SpendLogic PO #: Toni Test Card# 21 Program Name: Last updated: 11/26/202		PST)	Documentation Folder	SpendLogic PO #: Toni Test Card# 2148 Program Name: Last updated: 11/26/2024 01:45 PM (PST)	
	Non Competitive Price Analysis	SpendLogic Purchase Order #: Toni T Procurement Name: Toni (2) Part Numbers Last updated: 11/11/202	Testing		Documentation Folder	SpendLogic PO #: Toni Test - CID/PAR Program Name: Last updated: 11/11/2024 04:00 PM (PST)	
		·			CID	SpendLogic Commercial item determination Engineer, Mechanical;Mechanical Engineer Last updated: 11/11/2024 03:58 PM (PST)	

Enter applicable search words in the search bar and select Documentation Folder under Rows.

Search: spendlogic	Company: Show All	Programs: ✓ Show All	Owner: Me Anyone	O CPSR Re	entation Folder
PO# Part#	Services	🗢 🧹 🗘 Type	Author Progra	m Updated	Actions

#### **STEP 5**

Click on the green pencil (Edit) icon on the right hand side of the report you want to edit.

		<ul> <li>Documentation Folder</li> <li>CPSR Reports</li> <li>Commerciality Report</li> </ul>				
IOF	Program	Updated	Actions			
ı	DF-DEV	12/10/24 05:24 pm	🖊 🛓 🖨 🚺			
n	DF-DEV	12/10/24 05:20 pm	1 2 8 2 1			
٦	DF-DEV	11/26/24 03:06 pm	🖊 🛓 🖻 🗹 👕			
	DF-DEV	11/26/24	0 + 11 12 💼			

## Once the Documentation Folder is opened, click on the Change Order tab that you want to delete.

pendL@gic" Dashboard	New - Search Reports Import Report Wor	kflows
eleting Change Orders SpendLogic (Completed)	(CO1) 12/10/2024 () (Not Completed) (Not Completed) A	dd Ch
	Current tab is locked by the author.	'iew Det
this order originate outside SpendLogic?	Required	
/es	Pre-Award	
this a Blanket Purchase Order?	Original Procurement For procurement	
10	Signoff/Approval created through	SpendL
this a letter subcontract / UCA?	Original Procurement Upload a .zip or	
	documentation	

#### STEP 7

## Click on Delete button located at the bottom of the right hand folders

li li	Post-Award	
End Customer Type Government Customer	Fully Executed Upload a co PO/Blanket attachment Order/Subcontract Agreement/Change Order (DPAS Rated)	py of the fully executed PO/Subcontract (SubK)/Change Order (CO) along with any s.
Prime		
Customer Name	Review for applicability, include if needed	
Demo Prime Contractor	Pre-Award	
Contract Description	Miscellaneous	zellaneous documentation here.
Demo/Prime/DPAS Rated	Documentation	
Prime Contract Award Date	Post-Award	
1/1/24		bcontractor Reps & Certs should be updated annually and if any information changes in Certs, Supplier/Subcontractor should notify
Prime Contract Type		
FAR 15 - Contract by negotiation	Return to Dashboard Delete	Submit
DPAS Rating		

## When the confirmation pops up, click on Delete

Warning: Once deleted it is gone for all time and eternity. There is no recycle bin and SpendLogic engineers cannot get it back.

ndL@gic" Das	hboard	New <del>-</del>	Search Reports Imp	ort Report	Workflows		Help & Support
) Change Orders SpendLo (Completed)	ogic		<b>A</b> 0	Confir	m Delete		
order originate outside Spendl	Logic?	A	re you sure? Once o	deleted, it	can no longer be retrie	ved.	
ber <b>0</b> ing Change Orders					Cancel	Delete	ive in SAM; has an active
Name			Supplier accounting an	Id Subcom	ractory supplier Accounting and bining		termined to be acceptable in
dLogic			billing system determination	order to	receive a cost-type to include any "hyl	brid" award (e.g	
o (DPAS Rated)			(DPAS Rated) Purchas Order/Subcontract Agreement/Change Order, etc.		proposed DPAS Rated award - Procure iority Rating and program identificatio		ensure that: 1. The appropriate
		Pos	t-Award				
omer Type			Fully Executed	Upload a	a copy of the fully executed PO/Subco	ontract (SubK)/Change	e Order (CO) along with any