How to Delete a Change Order in SpendLogic

8 Steps <u>View most recent version</u>

Created by Toni Pullum Creation Date Dec 10, 2024

Last Updated Dec 13, 2024

Log in to your SpendLogic Account

STEP 2

You can only delete a Change Order in a Documentation Folder that is assigned to you.

<u>Please see How Do I re-assign a Documentation Folder?</u> for steps to re-assign a folder to you.

STEP 3

<u>Search for your Documentation Folder by clicking on Search Reports on the</u> <u>top banner of the screen.</u>

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Υοι	ır recent	files:					
In	Work				Completed or Fir	nalized	
	žΞ	SpendLogic PO #: Toni Test - SpendL Program Name:	ogic		ž	SpendLogic PO #: Deleting Change Orders Program Name:	
(Documentation Folder	Last updated: 12/10/202	4 05:20 PM (F	°ST)	Documentation Folder	Last updated: 12/10/2024 05:24 PM (PST)	
	ž	SpendLogic PO #: Toni Test Card# 21	48-1		ž	SpendLogic PO #: Toni Test Card# 2148	
[Documentation Folder	Program Name: Last updated: 11/26/202	4 03:06 PM (F	PST)	Documentation Folder	Program Name: Last updated: 11/26/2024 01:45 PM (PST)	
		SpendLogic Purchase Order #: Toni T	est - CID/PAR		% =	SpendLogic PO #: Toni Test - CID/PAR	
N	Non Competitive Price Analysis	Procurement Name: Ton (2) Part Numbers Last updated: 11/11/202	Testing 4 03:55 PM (F	PST)	Documentation Folder	Program Name: Last updated: 11/11/2024 04:00 PM (PST)	
						SpendLogic	
					G	Commercial item determination	
					CID	Engineer, Mechanical;Mechanical Engineer Last updated: 11/11/2024 03:58 PM (PST)	

Enter applicable search words in the search bar and select Documentation Folder under Rows.

SpendLøgic [.] Search Reports	Dashboard New 🗸	Search Reports	Import Report	Workflows		Help & Support Q	Toni • CSV
Search:	Sh	npany: ow All 🗸	Programs: Show All	Owner:	Rows: Purchas Parts Docume CPSR Re Comment	e Order ntation Folder sports rciality Report	
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25 V / page						« < >	>>

STEP 5

Click on the green pencil (Edit) icon on the right hand side of the report you want to edit.

	 Documentation Folder CPSR Reports Commerciality Report 						
or	Program	Updated	Actions				
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Once the Documentation Folder is opened, click on the Change Order tab that you want to delete.

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	Current tab is locked by	the author. View De
I this order originate outside SpendLogic?	Required	
(es	Pre-Award	
this a Blanket Purchase Order?	Original Procurement	For procurements that
10	Signoff/Approval	created through Spend
this a letter subcontract / UCA?	Original Procurement	Upload a .zip or .pdf file
40	Documentation Package	documentation is cons

STEP 7

Click on Delete button located at the bottom of the right hand folders

li li	Post-Award	
End Customer Type Government Customer Prime vs. Subcontract Holder Prime	Fully Executed Upload a copy of the fully executed PO/Subcontract (SubK)/Change Order (CO) along with any attachments. PO/Blanket attachments. Order/Subcontract Agreement/Change Order (DPAS Rated)	
Customer Name Demo Prime Contractor	Review for applicability, include if needed Pre-Award	
Contract Description	**Internal Use Only** Upload miscellaneous documentation here. Miscellaneous Documentation	
Prime Contract Award Date 1/1/24	Post-Award Annual Reps and Certs (Renewals and Updates) Supplier/Subcontractor Reps & Certs should be updated annually and if any information changes in the Reps & Certs, Supplier/Subcontractor should notify	
Prime Contract Type FAR 15 - Contract by negotiation DPAS Rating	Return to Dashboard Delete	Submit

When the confirmation pops up, click on Delete

Warning: Once deleted it is gone for all time and eternity. There is no recycle bin and SpendLogic engineers cannot get it back.

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) Change Orders SpendLo (Completed)	ogic		A 0	Confir	m Delete		
order originate outside Spendl	Logic?	A	re you sure? Once o	deleted, it	can no longer be retrie	ved.	
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o (DPAS Rated)			(DPAS Rated) Purchas Order/Subcontract Agreement/Change Order, etc.	e Upload p DPAS Pr	proposed DPAS Rated award - Procure iority Rating and program identificatio	ement Personnel shall on symbol (e.g.,	ensure that: 1. The appropriate
		Pos	t-Award				
omer Type			Fully Executed	Upload a	a copy of the fully executed PO/Subco	ontract (SubK)/Change	e Order (CO) along with any